Judge George Boring

Attorney At Law 5005 Brentwood Stair Road, Suite 205 Fort Worth, TX 76112

Subject:

Copyrighted Spendthrift Trust Legal Opinion

Trust #:

TX-1-Copyrighted Spendthrift Trusts

To Whom It Shall Concern;

With reference to the Trust Documents enclosed; is it my professional opinion that the Spendthrift Trust is consistent with Scott on Trust Law and meets all the provisions of the Internal Revenue Code. It is written in full accordance with Scott on Trust Law to be a legal Trust and is in compliance with all provisions of the Internal Revenue Code.

Very Truly Yours,